## MISSOURI STATE AUDITOR'S OFFICE BOND REGISTRATION REPORT

March 5. 2001

REGISTRATION NO.: 23980 BOOK: 85 PAGE: 266

BONDS ISSUED BY: City of Parkville

AMOUNT OF ISSUE: \$3,985,000.00 COUNTY: of Platte
DATE OF ISSUE: March 1, 2001 MONTH OF MATURITY: March

PURPOSE OF BONDS: Financing certain neighborhood improvement district projects pursuant to

Article III. Section 38(c) of the Constitution of Missouri and Sections

67.453 to 67.475 RSMo (River Park Project)

Rate of Interest		Amount	Mandatory Redemption Maturity	on*
5.500%	\$	135,000.00	03/01/2003	
5.000%		140,000.00	03/01/2004	
5.000%		145,000.00	03/01/2005	
4.900%		155,000.00	03/01/2006	
4.850%		160,000.00	03/01/2007	
4.850%		170,000.00	03/01/2008	
4.850%		175,000.00	03/01/2009	
4.850%		185,000.00	03/01/2010	
4.500%		190,000.00	03/01/2011	
4.550%		200,000.00	03/01/2012	
4.650%		210,000.00	03/01/2013	
4.750%		220,000.00	03/01/2014	
4.850%		230,000.00	03/01/2015	
4.900%		245,000.00	03/01/2016	
		255,000.00	03/01/2017	ŀ
		270,000.00	03/01/2018	ŀ
		285,000.00	03/01/2019	ł.
		300,000.00	03/01/2020	t
		315,000.00	03/01/2021	k
5.150%	***************************************	1,425,000.00	03/01/2021	

ARE BONDS CALLABLE: Bonds maturing on March 1, 2012 and thereafter may be redeemed on and

after March 1, 2011 (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: UMB Bank, N.A., Kansas City, Missouri

PURCHASE PRICE: \$3,949,436.05 INTEREST RATE: 5.0570% ASSESSED VALUATION: \$47,259,484

INDEBTEDNESS: (Including this issue) \$4,655,000

NOTICE OF ELECTION: (Hearing) Published one newspaper June 24, 1998; mailed to all landowners

DATE OF ELECTION: (Hearing) July 7, 1998

ELECTION RESULTS: (Petition) 100% of landowners signed petition

METHOD OF SALE OF BONDS: Negotiated sale NOTICE OF SALE: Not applicable NUMBER OF BIDS RECEIVED: Not applicable